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## INFORMATION DISCLOSURE STATEMENT BY APPLICANT

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Sheet 1 of 1

### Complete if Known

Application Number	09/650,733
Filing Date	30 Aug 2000
First Named Inventor	Pilato
Group Art Unit	2161
Examiner Name	Not yet assigned
Attorney Docket Number	1001-002

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### U.S. PATENT DOCUMENTS

Examiner Initials *	Cite No. <sup>1</sup>	U.S. Patent Document		Name of Patentee or Applicant of Cited Document	Date of Publication of Cited Document MM-DD-YYYY	Pages, Columns, Lines, Where Relevant Passages or Relevant Figures Appear
		Number	Kind Code <sup>2</sup> (if known)			
JB		6,018,722	A	RAY et al.	01-25-2000	

### OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
JB		FISHER, D.E. et al, Security Analysis and Portfolio Management, PrenticeHall, 1991, only cover and publication information pages provided in International Search Report.	
JB		KEYES, J., Handbook of Technology in Financial Services, Auerbach, 1999, only cover and publication information pages provided in International Search Report.	
JB		PEREZ, R.C., Marketing Financial Services, Praeger Publications, 1983, only cover and publication information pages provided in International Search Report.	
JB		ROSE, P.R. et al, Financial Institutions, Understanding and Managing Financial Services, BPI Irwin, 1988, pages 385-393.	

Examiner Signature	Jason Borlinghaus/ (01/22/2007)	Date Considered	01/22/2007
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